

Management Agent Disclosures

Before entering into a management agreement, a prospective managing agent must provide a board of directors with a written statement which contains all of the following information:

1. The names and business addresses of the owners or general partners of the managing agent. If the managing agent is a corporation, the written statement shall include the names and business addresses of the directors and officers and shareholders holding greater than 10 percent of the shares of the corporation.
2. Whether or not any relevant licenses such as architectural design, construction, engineering, real estate, or accounting have been issued by this state and are currently held by the persons specified above. If a license is currently held by any of those persons,

DISCLOSURE PERTAINING TO MANAGER CERTIFICATION

UPDATED: October 1, 2015

The following managers are certified.

C. Finley Beven

Certified by CACM, on May 20, 1993, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

David Brock

Certified by CAI, with a PCAM designation on October 1, 1990, and the status is valid until 8/1/2015. CAI is located at 6402 Arlington Blvd, Suite 500, Falls Church, VA 22042. Phone: 888 224-4321.

Paul Cannings

Certified by CACM, on July 1, 2003, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

Laura Garbo

Certified by CACM, on July 11, 2003, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

Lori Lacher

Certified by CACM, on July 1, 2003, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

Juanita Flores -

Certified by CACM, on June 28, 2004, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

Marilyn Howald -

Certified by National Board of Certification for Community Association Managers since September 1, 1996, and the status is current. CAI is located at 225 Reinekers Lane, Suite 300, Alexandria, VA 22314-2875, Phone: 703 548-8600.

Vianna Boettcher

Certified by CACM, in January, 2006, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

Sue Threadgill

Certified by CACM, since March 2003, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

Roman Esparza

Certified by CACM, since March 2009, and the status is current. CACM is located at 2171 Campus Drive, Suite 260, Irvine CA 92612-1472, Phone 949.263-2226

Laura Aguilar

Completed all requirements including CMCA exam.

Managers currently NOT certified. At this date certification is in process: Trisha Ford,

MANAGING AGENT DISCLOSURES

Civil Code 1363.1

The fidelity insurance of Beven & Brock does not cover the association's operating and reserve funds. Beven & Brock maintains a standard preference and practice to not sign any disbursements on behalf of it's association clients.

Names of the Owners of Beven & Brock

C. Finley Beven

Percentage of ownership: Greater than 10%
99 S. Lake Avenue, Suite 100
Pasadena, CA. 91101

Licenses held:

Department of Real Estate - Brokers License; #00696626

Designations/Certifications held:

CPM - (Certified Property Manager), Institute of Real Estate Management
Dates: 6/28/87 to current

CCAM - (Certified Community Association Manager) - California Association
of Community Managers (CACM); dates valid: 5/20/93 to current.

David F. Brock

Percentage of ownership: Greater than 10%
99 S. Lake Avenue, Suite 100
Pasadena, CA. 91101

Licenses held:

Department of Real Estate – Brokers License: License # 00644454

Designations/Certifications held:

PCAM - (Professional Community Association Manager); Community
Associations Institute. Dates: October, 1990 to current

Designations held by Beven & Brock

Accredited Management Organization (AMO), Institute of Real Estate Management;
dates: Nov. 10, 1989 to current.

